

Onboarding Services



AAIS provides continual onboarding services across all stages of the membership lifecycle to ensure the successful implementation of AAIS programs as your business continues to grow.

Consultative Approach

AAIS consultative onboarding services deliver tailored solutions to support each Member's goals, ensuring efficient program implementation. From initial launch to ongoing support, AAIS works closely with Members to meet their unique needs and drive long-term success.

Dedicated Service

AAIS services are supported by an internal team of experienced and dedicated advisors committed to delivering superior service.

- Member Engagement team to support growth
- Subject matter experts to respond to your inquiries and support your success
- Compliance team dedicated to keeping AAIS programs compliant
- Onboarding services to ensure speed to market, operational efficiency, and growth

Member Success Team

- Member Engagement Team
- Member Success Specialists
- Product Subject Matter Experts
- Legal & Compliance Professionals
- Actuarial Professionals
- Filings Specialists
- Statistical Reporting Experts
- Speed to Market (S2M) Experts

AAIS Onboarding Services

- ■ Adoption Filing of AAIS Programs
- ■ Form Sets, Matrix, and Manuals
- ■ Product Counsel
- ■ AAISdirect Member Portal
- ■ Stat Reporting Guidance and Support/ SDMA Training
- ■ Speed to Market (S2M) Toolkit Support

AAIS Custom Services

- ■ Custom Form and Manual Development
- ■ Loss Cost Multiplier Development
- ■ Rate Impact Analysis
- ■ Customized Product Training
- ■ Disclosure Notice Creation
- ■ Custom Materials Filing

Member Success

After customized onboarding, the AAIS Member Success team provides ongoing support to help Members navigate industry changes, optimize programs, and explore growth opportunities. As a trusted guide throughout the Membership lifecycle, AAIS ensures long-term success, from implementing new solutions to refining existing programs.

